Options for libraries with a CatExpress subscription

Last updated: Tue, 18 Jan 2022 21:31:01 GMT

This page provides details for libraries with a CatExpress subscription who use WorldShare Collection Manager for MARC record output. It shows the options that will not count against your subscription.

Get started

1. Create a Collection Manager account

If you need access to Collection Manager (the Metadata tab in the WorldShare interface), follow the steps to [Create a Collection Manager account].

2. Explore your options

See how the options below relate to your CatExpress subscription. Follow the links to find instructions.

Note: Enabling record delivery and enabling WorldCat holdings require separate actions in Collection Manager and each action can be performed independently. This behavior differs from that of the CatExpress application where one action sets a holding in WorldCat and initiates record delivery.

Options for CatExpress libraries

OCLC cataloged collections

MARC records delivered for OCLC cataloged collections will not count against your CatExpress total record budget.

OCLC cataloged collections are knowledge base collections cataloged by OCLC staff and are made available through Collection Manager by the provider. See the how to find OCLC cataloged collections in the WorldShare interface and find a list of providers with OCLC cataloged collections. Click on your provider for instructions:

- [OCLC cataloged collections]

Query collections

Records for query collections in Collection Manager will not count against your CatExpress total record budget. You can output records for your collection one-time or on an on-going basis. Note: You cannot set WorldCat holdings on query collections.
For additional information and instructions, see:

- [Query collections](#)

**WorldCat update records**

WorldCat update records from Collection Manager **will not count** against your CatExpress total record budget.

For additional information and instructions, see:

- [WorldCat updates](#)

**Options that count against your record budget**

**Knowledge base collections**

New records for other knowledge base collections (collections contributed by the provider and not cataloged by OCLC staff) within Collection Manager **will count** against your CatExpress total record budget.

Only new records count against your total record budget. For additional information and instructions, see:

- [Knowledge base collections](#)
- [Criteria for new, update and delete records](#)

**Cataloging partner collections**

Records for cataloging partner collections within Collection Manager **will count** against your CatExpress total record budget.

For additional information and instructions, see:

- [Cataloging partner collections](#)

**Data sync collections**

Records for titles in data sync collections in Collection Manager **will count** against your CatExpress total record budget. If you have questions about a reclamation project or an OCLC symbol merge, please contact [libservices@oclc.org](mailto:libservices@oclc.org).

For additional information and instructions, see:

- [Data sync collections](#)