WorldShare License Manager release notes, February 2022

Release Date: February 26, 2022

Introduction

This release of WorldShare License Manager provides new enhancements and improvements. With this release, you will be able to:

- Benefit from automatic reharvests if usage data is not yet available
- Save time with an improved one-time harvest default date
- Target which harvests to work with via a new status filter on the harvest history table

Many of these enhancements are the direct result of your feedback.

New features and enhancements

Automatic Reharvest if Usage Data is Not Yet Available

If your usage data harvest encounters an error that the vendor’s data is not yet available, the harvest will now be automatically rescheduled to run again approximately 7 days later. The date of the rescheduled harvest will appear in the details view. A single harvest may be automatically rescheduled up to three times.

This enhancement affects one-time SUSHI harvests, one-time Aggregator harvests, recurring SUSHI harvests, and recurring Aggregator harvests.

This change was made based on your feedback from the usage data focus group meeting this past fall and from your enhancement requests on the Community Center.
One-Time Harvest Default Date

To save you time and increase the likelihood of successful harvests, the default start and end dates when you set up a one-time harvest will now default to the previous month, rather than the current month. The new default will apply to one-time SUSHI harvests and one-time Aggregator harvests.

This change was made based on your feedback from the usage data focus group meeting this past fall and from your enhancement requests on the Community Center.

One-time Manual Upload or SUSHI Harvest

Report Source: SUSHI - Transfer report file from configured vendor

Vendor Name: ACM Digital Library

Licensee: OCLC WorldShare Management Services - Library

Format: JSON

Version: COUNTER 5

Report Type:
- TR
- TR_B2
- DR_D1
- TR_J1
- TR_B3
- TR_J4
- IR

Start Date: 01/2022

End Date: 01/2022

New default: previous month
Status Filter Added to Harvest History

The detailed table view of a vendor’s harvest history now includes the ability to filter by status. You can use this filter to target harvests with specific statuses to suit your workflows. This change was made based on your Community Center feedback.

<table>
<thead>
<tr>
<th>Filter by</th>
<th>Report Type: All</th>
<th>Date Range: All</th>
<th>Harvest Date: All</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

Results 1 - 10 of 347

<table>
<thead>
<tr>
<th>Version</th>
<th>Type</th>
<th>Date Range</th>
<th>Status</th>
</tr>
</thead>
<tbody>
<tr>
<td>COUNTER 4</td>
<td>BR1</td>
<td>12/01/2019 - 12/31/2019</td>
<td>Completed</td>
</tr>
<tr>
<td>COUNTER 4</td>
<td>BR1</td>
<td>11/01/2019 - 11/30/2019</td>
<td>Failed</td>
</tr>
<tr>
<td>COUNTER 4</td>
<td>BR1</td>
<td>10/01/2019 - 10/31/2019</td>
<td>Failed</td>
</tr>
<tr>
<td>COUNTER 4</td>
<td>BR1</td>
<td>10/15/2019 00:00</td>
<td>Expired</td>
</tr>
</tbody>
</table>

Important links

Post release sessions

To help you become familiar with the new features, enhancements and improvements included in this release, there are [number of update sessions] update sessions scheduled. Please note the session time zones when registering. The sessions will be recorded and archived for future viewing on the OCLC Community Center. Please register, even if you are unable to attend, to receive a link to the recorded session.

Note: This session will include both a review of improvements from February release and a first look at a future enhancement for a new Harvest History Summary view. This new view is directly related to the response we received during our fall community session, and we encourage users to attend and share their feedback.

WorldShare Management Services release update session

Date: Tuesday, March 1st, 2022, 1:00pm Eastern Standard Time (New York, GTM-6:00)


Support website(s)

Support information for this product and related products can be found at:

- WorldShare License Manager
- Contact OCLC Support
- OCLC Community Center
- Browser compatibility chart