Filter and refine search results

Last updated: Wed, 26 Aug 2020 14:17:22 GMT

Filter search results

You can narrow the set of results that were returned from your initial search by using the filters available in the left column of the results screen. Simply check the boxes beside the filter(s) you desire.

Filters can be used multiple times throughout a search session. Your filters can be reapplied to preserve your search context without manually having to select them for each additional search in a single session.

Note: Available filters and formats will vary depending on the selected database(s). The Audience filter will display only when Worldcat.org or WorldCat is selected as the only database in a search.

To select which filters are available, configure display order, and select custom labels, see Search Filter Settings.

Current Search

The Current Search area contains options to remove the specified filters from the search and to reset the search to the configured defaults.

The Keep selections for subsequent searches toggle option displays when filters have been selected to narrow your search on brief results, or when the setting is enabled by default in the service configuration. The default setting for this option is based on a setting selected by your library. To configure this setting, see Search Settings. If this setting is not enabled, search filters will be cleared when a new search is performed. This feature will be disabled by default.

Advanced researchers seeking to answer questions such as “What languages was this work published in?” can now explore all editions and formats with sorting and filtering options in WorldCat Discovery.

Filters and filter labels are configured in Search Filter Settings. Default filter options display:

- On detailed record pages, users can apply the following filters to the editions and formats list:
  - Library
• On detailed record pages, users can apply the following sorts to the editions and formats list:
  ◦ Library
  ◦ Date (Most recent)
  ◦ Date (Least recent)

• Editions and Formats information now displays in a table to help users navigate edition content faster, with columns for:
  ◦ Edition
  ◦ Format
  ◦ Year
  ◦ Language
  ◦ Library

Refine This Search

<table>
<thead>
<tr>
<th>SECTION</th>
<th>FILTERS ALLOW YOU TO:</th>
<th>NOTES:</th>
</tr>
</thead>
<tbody>
<tr>
<td>Sort by:</td>
<td>Change the sort order of the results</td>
<td>Select your Sorted by filter from the drop down menu located in the upper right corner of the screen. Could include: Best Match, Recency, Library, Author (A-Z), Date (Newest First), Date (Oldest First), Most Widely Held, Title (A-Z) For more information on sort options, please see WorldCat Discovery Default Sort on Search Results.</td>
</tr>
<tr>
<td>Group related editions</td>
<td>Check this box to group related editions in search results</td>
<td>If enabled, records in search results are grouped by work. To set Group related editions to be enabled by default based on the selected library scope, see Search Settings.</td>
</tr>
</tbody>
</table>
Edition grouping brings records together that have the same:

- WorkID (title, author, format)
- Language of publication
- Sub-format (if applicable)
- Year of publication
- Publisher (first entry)

If disabled, search results are grouped by edition and will choose one representative record for records for the same edition, but in a different language of cataloging or duplicate records that have yet to be merged.

Users can override the default at any time and your preference will remain selected throughout your search session. This default setting can also be modified from the library search box.

Group variant records

Check this box to group variant records

Variant records are records for the same edition, but in a different language of cataloging or a duplicate record that has not yet been merged.

This setting must be enabled in Service Configuration to display in the WorldCat Discovery interface. See Search Settings for more information.

Disabling the Group variant records filter will show a flat view or ungrouped view of the edition cluster. The flat view shows all records in the search results and does not group by work, edition, duplicate, or language of cataloging.

Note: Carefully consider the benefits
of displaying the **Group variant records** filter and allowing users to ungroup variant records. Presenting an ungrouped list to patrons may present more options than desired. OCLC research and testing suggests that clustering editions and formats adds efficiency to searching for most users.

If the search term matches on the 1xx and 4xx fields of an authority record, the authorized terms and any related terms will be added to the original search term(s).

An information bar will appear at the top of the search results screen indicating that expanded terms were used for the search.

Select the original search terms to search again without using the expanded terms.

Select the **include related terms** link to see which related terms were used.

Expand search with related terms

Enable searching across authority files to find relevant search terms, including related, variant or deprecated search terms.

To configure this setting to appear or be selected by default, see [Search Expansion Settings, Related Terms](https://help.oclc.org/Discovery_and_Reference/WorldCat_Discovery/Search_in_WorldCat_Discovery/020Filter_search).
<table>
<thead>
<tr>
<th>Library</th>
<th>Change the library/libraries searched</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>To change the display label, see <a href="https://help.oclc.org/Discovery_and_Reference/WorldCat_Discovery/Search_in_WorldCat_Discovery/020Filter_settings">Search Filter Settings</a>. The following labels are available:</td>
</tr>
<tr>
<td></td>
<td>• At My Library</td>
</tr>
<tr>
<td></td>
<td>• Held By</td>
</tr>
<tr>
<td></td>
<td>• Held By Library</td>
</tr>
<tr>
<td></td>
<td>• Held by My Library</td>
</tr>
<tr>
<td></td>
<td>• Library</td>
</tr>
<tr>
<td></td>
<td>• Library Location</td>
</tr>
<tr>
<td></td>
<td>• My Campus</td>
</tr>
<tr>
<td></td>
<td>• My Institution's Library</td>
</tr>
<tr>
<td></td>
<td>• My Library</td>
</tr>
<tr>
<td></td>
<td>• Search in These Libraries</td>
</tr>
<tr>
<td></td>
<td>• Where</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Content</th>
<th>Includes options such as Full Text, Peer Reviewed and Open access</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>To change the display label, see <a href="https://help.oclc.org/Discovery_and_Reference/WorldCat_Discovery/Search_in_WorldCat_Discovery/020Filter_settings">Search Filter Settings</a>. The following labels are available:</td>
</tr>
<tr>
<td></td>
<td>• The &quot;Content&quot; section is available only if your search results include articles</td>
</tr>
<tr>
<td></td>
<td>• <a href="https://help.oclc.org/Discovery_and_Reference/WorldCat_Discovery/Search_in_WorldCat_Discovery/020Open_content_in_WorldCat_Discovery">Open content in WorldCat Discovery search results</a>.</td>
</tr>
<tr>
<td></td>
<td>• To change the display label, see <a href="https://help.oclc.org/Discovery_and_Reference/WorldCat_Discovery/Search_in_WorldCat_Discovery/020Filter_settings">Search Filter Settings</a>. The following labels are available:</td>
</tr>
<tr>
<td></td>
<td>◦ Category</td>
</tr>
<tr>
<td></td>
<td>◦ Content</td>
</tr>
<tr>
<td></td>
<td>◦ Content Type</td>
</tr>
<tr>
<td></td>
<td>◦ Limit To</td>
</tr>
<tr>
<td></td>
<td>◦ Show Only</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Format</th>
<th>Limit to a particular format</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>To change the display label, see <a href="https://help.oclc.org/Discovery_and_Reference/WorldCat_Discovery/Search_in_WorldCat_Discovery/020Filter_settings">Search Filter Settings</a>. The following labels are available:</td>
</tr>
<tr>
<td></td>
<td>• Filter by Format</td>
</tr>
<tr>
<td></td>
<td>• Format</td>
</tr>
<tr>
<td></td>
<td>• Looking for a</td>
</tr>
<tr>
<td></td>
<td>• Material Format</td>
</tr>
<tr>
<td>Material Type</td>
<td>Resource Format</td>
</tr>
<tr>
<td>---------------</td>
<td>-----------------</td>
</tr>
</tbody>
</table>

To change the display label, see [Search Filter Settings](https://help.oclc.org/Discovery_and_Reference/WorldCat_Discovery/Search_in_WorldCat_Discovery/020Filter_settings). The following labels are available:

- Collection
- Collection Source
- Database
- Databases
- Record Source
- Resource
- Search In
- Source
- Source Database
- Source Type

**Database**

Limit to results from a single database

To change the display label, see [Search Filter Settings](https://help.oclc.org/Discovery_and_Reference/WorldCat_Discovery/Search_in_WorldCat_Discovery/020Filter_settings). The following labels are available:

- Author
- Author/Creator
- Creator
- Person

**Author**

Select works by one or more authors

To search a single year, you must type the year in both fields. For example: from **2019** to **2019**

To change the display label, see [Search Filter Settings](https://help.oclc.org/Discovery_and_Reference/WorldCat_Discovery/Search_in_WorldCat_Discovery/020Filter_settings). The following labels are available:

- Year

Narrow the results to the last 5 years, choose a custom year range, or search a single year
| **Language** | Filter for results in a particular language | • Dialect  
• Filter by Language  
• Language  
• Language/Dialect |
|--------------|-------------------------------------------|--------------------------------------------------|
| **Topic**    | Includes subjects, such as Engineering & Technology.  
For information on all divisions and categories used in the Topic filter, see [OCLC Conspectus by Division/Category](https://help.oclc.org/Discovery_and_Reference/WorldCat_Discovery/Search_in_WorldCat_Discovery/020Filter_settings). | • Academic Discipline  
• Areas  
• Conspectus  
• Filter by Subject  
• Subject  
• Subject Area  
• Subject Terms  
• Topic  
• Within Subject |
| **Audience** | Filter Juvenile and Not Juvenile audiences. | • Audience  
• Reading Level |
Watch a video

Filter search results in WorldCat Discovery (9:20)

This video demonstrates how to filter search results to achieve a focused list of resources.

Transition from basic to advanced search

To refine a basic search using advanced search features, click on the Advanced Search link below the basic search box. The search terms entered in the basic search box carry over to the Search Term field on the Advanced Search screen. Additional search parameters can be added to the query on the Advanced Search screen.

Did you mean suggestions

Misspelled words in search queries populate a Did you mean suggestion. The Did you mean suggestion:

- Shows the corrected word in context of the user's entire query.
- Preserves all punctuation and capitalization in the Did you mean suggestion.
- Includes names as suggestions.
- Blocks suggestions containing numbers or index labels.
- Offers suggestions that match the language of the user's browser.

Supported languages

<table>
<thead>
<tr>
<th>BROWSER LANGUAGE</th>
<th>USER LOCATION</th>
</tr>
</thead>
<tbody>
<tr>
<td>Dutch</td>
<td>Netherlands (Default)</td>
</tr>
<tr>
<td>English</td>
<td>Australia, Canada, United Kingdom, United States (Default)</td>
</tr>
<tr>
<td>French</td>
<td>France (Default)</td>
</tr>
<tr>
<td>German</td>
<td>Germany (Default), Switzerland</td>
</tr>
<tr>
<td>Italian</td>
<td>Italy (Default)</td>
</tr>
<tr>
<td>Norwegian</td>
<td>Norway (Default)</td>
</tr>
</tbody>
</table>
Examples

1. A Japanese-browser user will not see Did you mean suggestions regardless of the user’s location because Japanese is not a supported browser language.
2. A French-browser user in the United Kingdom will see the same suggestions as a French-browser user in France because only France is the supported user location in French.
3. An English-browser user in the United Kingdom may see slightly different English Did you mean suggestions than an English-browser user in Australia because both user locations are supported in English.

Note: Changing the language of the WorldCat Discovery interface from the footer will not cause Did you mean suggestions to stop appearing for an unsupported language.

Locate available copies

When one or more copy of an item is available, all location information will display in the search results. Configure Item Availability on Search Results in Service Configuration.

When results are configured to show Automatically:

1. Select the Get Available Copies button to expand a list of available copies and view location information.
2. Select a location to expand the details and view the item call number.

When results are configured to show On Demand:

1. Select the Check Availability button to check for and retrieve available copies.
2. Select the Get Available Copies button to expand a list of available copies and view location information.
3. Select a location to expand the details and view the item call number.

If there are no item records or no available items, click View Details to see the detailed record and fulfillment options.