How do I move more than 9,000 LHRs to another branch or shelving location using a Record Work List?

Last updated: Tue, 04 May 2021 07:21:59 GMT

Applies to
WorldShare Record Manager

Answer

If you have a large number (25,000+) of LHRs you wish to change the shelving location or branch of, you can still use the Record Work Lists in Record Manager

Following this process allows you to change 9,000 items at a time, updating their permanent shelving location (852 $c) and/or branch (852 $b) in the LHRs. You would just need to run the process several times to capture and change all your LHRs.

When you save items to a Record Work List you can only save 9,000 at a time, so these are the steps on how you would work & move more than 9,000 items, using this process.

Steps:

1. Conduct your search in Record Manager. Using the following:
   Data type: Local Holding Records
   Scope: My LHRs
   Index: Branch/shelving Location
   Branch: xxxx [select required]
   Shelving: xxxx [select required]

2. Select Send to Record Work List > Select All Records eg. 26,452 > then 9,000 of these will be sent to a Record Work List by selecting the list you have already created OR > Create the Work List and select Create and Send to List

3. Open Record Work Lists in Record Manager > LHR tab > Select All targeted LHRs > Select Edit Action > Select Base Script from the drop-down list
4. Select **Script Name** > **Update Permanent Shelf Loc** > Check **Branch** name is correct > Select the required **New Permanent Shelving Location** from the drop-down list > **Action** > **Edit** > **All Target records**.

5. All these (9,000) items in your **Record Work List** will now have been changed to the new shelving location.

6. Select all the **Target Records** in the **Record Work List** > by selecting the **Top-box** to select all targeted records.

7. Select the **Action** button above > **Remove from Record Work List** > **Selected Target Records**.

8. This removes all the records you have just changed from the **Record Work List**, ready for you to add a new set of 9,000 items to this **Work List**.

9. Go back and **re-run** your **search** in Record Manager > to locate the next 9,000 items to change [repeating the steps 1-8 to move 9,000 items at a time] to the **Record Work List** > running the **Base Script** to change their **Shelving Location** on each set of items.

10. You would just need to repeat the process 3 times to [move up to 27,000 items] change all you're items to the new shelving location.

11. Based on experience the script with 9,000 items in it runs in 1-5 mins.

12. We would recommend doing this change out of hours to reduce the impact on users.

13. When you have completed this SL you can then start on the next two smaller SL you wanted to change.

**Additional information**

**Bulk actions for local holdings records**

**Add LHRs to a work list**

**About LHR bulk actions**

**Page ID**

37507