WorldShare Reports

Last updated: Wed, 06 Dec 2017 18:20:44 GMT

WorldShare Reports allows you to monitor your institution’s activity within the WorldShare application. Plus, with WorldShare Report Designer, you can build custom reports and visualizations that meet your specific library needs.

• Get started

No image available

Get started with WorldShare Reports.

◦ About Reports
◦ About WMS group reports
◦ Contact OCLC Order Services
◦ Reports and Report Designer account roles
◦ Set or reset your password
◦ Sign in to Reports

• Available standard reports

No image available

Discover the reports available to monitor your institution’s activity within WorldShare.

◦ Acquisitions reports
◦ Cataloging/Collection reports
◦ Circulation reports
◦ E-Resources reports
◦ Interlibrary Loan reports
◦ Metadata reports
◦ Select a report

• View reports

No image available

Standard and custom reports appear in a report viewer. The report viewer allows you to perform actions such as saving, exporting, and refreshing data in a report.

◦ View a custom report
• **Work with reports**

Discover procedures for tasks that you may perform (e.g., create, export, schedule, etc.) as you work with standard and custom reports.

◦ Run reports
◦ Prompt variants
◦ Relative dates
◦ Filter reports
◦ Save reports
◦ Schedule reports
◦ Print reports
◦ Export reports

• **Report objects**

Report objects are used to build custom report queries and to retrieve data for custom and standard reports.

◦ Report objects A-Z
◦ Report objects by Universe

• **WorldShare Report Designer**

WorldShare Report Designer allows you to build custom reports, charts, and data visualizations to satisfy library, academic, and agency reporting requirements.

◦ Build a custom report
◦ Query operators
◦ Universes

• **Reference**

Additional resources for WorldShare Reports

◦ Available reports for WMS users
◦ Reconciliation FTP reports

• **Account management**

No image available
• Account management
  • Reports and Report Designer authorization roles

• Release notes and known issues

  No image available

  Release notes are documents that contain information about new product features and enhancements as installed in scheduled releases.
  • 2017 Release notes
  • 2016 Release notes
  • Known issues

• Training

  No image available

  Find training on WorldShare Reports.
  • Start here: Standard reports
  • Fundamentals of WorldShare Report Designer
  • Create multiple universe reports in WorldShare Report Designer
  • Exercises
  • Videos