WorldShare Reports

WorldShare Reports allows you to monitor your institution’s activity within the WorldShare application. Plus, with WorldShare Report Designer, you can build custom reports and visualizations that meet your specific library needs.

• Get started

Get started with WorldShare Reports.

◦ About Reports
◦ About WMS group reports
◦ Contact OCLC Order Services
◦ Reports and Report Designer account roles
◦ Set or reset your password
◦ Sign in to Reports

• Available standard reports

Discover the reports available to monitor your institution's activity within WorldShare.

◦ Acquisitions reports
◦ Cataloging/Collection reports
◦ Circulation reports
◦ E-Resources reports
◦ Interlibrary Loan reports
◦ Metadata reports
◦ Select a report

• View reports

Standard and custom reports appear in a report viewer. The report viewer allows you to perform actions such as saving, exporting, and refreshing data in a report.

◦ View a custom report
View a standard report

• **Work with reports**

  No image available

Discover procedures for tasks that you may perform (e.g., create, export, schedule, etc.) as you work with standard and custom reports.

  ◦ Run reports
  ◦ Prompt variants
  ◦ Relative dates
  ◦ Filter reports
  ◦ Save reports
  ◦ Schedule reports
  ◦ Print reports
  ◦ Export reports

• **Report objects**

  No image available

Report objects are used to build custom report queries and to retrieve data for custom and standard reports.

  ◦ Available report objects
  ◦ Report objects A-Z
  ◦ Report objects by Universe

• **WorldShare Report Designer**

  No image available

WorldShare Report Designer allows you to build custom reports, charts, and data visualizations to satisfy library, academic, and agency reporting requirements.

  ◦ Build a custom report
  ◦ Query operators
  ◦ Universes

• **Reference**

  No image available

Additional resources for WorldShare Reports

  ◦ Available reports for WMS users
  ◦ Disassociate patron data from circulation events
  ◦ Reconciliation FTP reports
Account management

No image available

- Account management
  - Reports and Report Designer authorization roles

**WorldShare Reports release notes and known issues**

No image available

Find WorldShare Reports release notes and known issues. Release notes are documents that contain information about new product features and enhancements as installed in scheduled releases.

- 2018 Release notes
- 2017 Release notes
- Known issues

**Training**

No image available

Find training on WorldShare Reports.

- Start here: Standard reports
- Fundamentals of WorldShare Report Designer
- Create multiple universe reports in WorldShare Report Designer
- Exercises
- Videos

**Troubleshooting**

No image available

Find frequently asked questions (FAQ), instructions on how to complete specific tasks (How-to), and troubleshooting steps (Troubleshooting).

- My daily reports have run but are not available to download
- What does N/A refer to under item permanent shelving location in the Monthly Circulation Statistics Report?
- What is source application "OCLC PROCESSING" on the New Titles List?
- When I try to access using Firefox, the left side menus never appear and a small orange triangle appears in the upper right side of the screen.
- Why does the lost or missing items report include items with the withdrawn status?