Take actions on bibliographic records

Discover how to take actions on bibliographic records in Connexion client.

• Get started

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Get started taking actions on bibliographic records in Connexion client.

◦ About taking actions on bibliographic records
◦ What action commands do and who can take actions
◦ Take immediate actions on bibliographic records
◦ Require or clear confirmation before taking immediate final actions
◦ Set actions on bibliographic records for batch processing
◦ Remove action from bibliographic record
◦ Maintain URLs in bibliographic records

• Set or delete holdings interactively or by batch

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Discover how to set or delete holdings interactively or by batch in Connexion client.

◦ About setting holdings on bibliographic records
◦ Mark bibliographic records for batch update holdings
◦ Work with holdings
◦ View local holdings statement in records and lists
◦ Launch Connexion browser to maintain local holdings records

• Replace WorldCat bibliographic record interactively or by batch

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Discover how to replace WorldCat bibliographic records interactively or by batch in Connexion client.

◦ About replacing bibliographic records
◦ Replace bibliographic records interactively
◦ Mark bibliographic records for batch Replace

• Exchange bibliographic records for peer review

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Discover how to exchange bibliographic records for peer review in Connexion client.

- About exchanging bibliographic records for peer review
- Send bibliographic records for review interactively
- View or recall bibliographic records you submitted interactively
- Mark bibliographic records with Submit action for batch processing
- Retrieve bibliographic records sent to you for peer review
- Review bibliographic records sent to you for peer review

• Report errors in bibliographic records

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  Discover how to report an error in a bibliographic record found in Connexion client.

• Run batch processing for bibliographic records

  [No image available]
  Discover how to run batch processing for bibliographic records in Connexion client.

  - About batch processing for bibliographic records
  - Work with batch processing for bibliographic records
  - Work with batch reports for bibliographic records

• Batch set or delete holdings by OCLC number

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  Discover how to batch set or delete holdings by OCLC number in Connexion client.

  - About batch setting or deleting holdings by OCLC number
  - Batch set or delete holdings by OCLC control number
  - Use batch report
  - Create an import file of OCLC numbers

• Procedures for cataloging agents

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  Discover procedures for cataloging agents to process cataloging bibliographic records in Connexion client.