Administrative settings for WorldShare Circulation are in OCLC Service Configuration. In OCLC Service Configuration > WMS Circulation, you can set your circulation policies.

Reinforce your understanding with a practice exercise: Circulation configuration overview

- Sign in to OCLC Service Configuration to configure your WorldShare Circulation settings.
- For an overview of each policy within the WMS Circulation module and how it relates to other settings in Service Configuration, see Circulation policies and setting dependencies.

Circulation policies and setting dependencies

No image available

Find a table which provides an overview of each policy within the WMS Circulation module and how it relates to other settings in Service Configuration.

- Patron Type Policy

No image available

Use this screen to limit patron accounts based on items overdue, outstanding bills, waived bills, total value of loans, and/or items claimed lost, never had, or returned.

- Location Policy

No image available

Use this screen to configure item availability, hold fulfillment availability, reshelving period, and in processing status for items based on their location.

- Notifications and Receipts

No image available

Find information about Notification Policies, Receipts, and Additional Patron Notifications.
• Billing and Suspension

No image available

Find information about Accruing Fines Policy, Bill Reasons, Bill Structures, Payment Methods, Replacement Costs, and UI Tax Policy.

◦ Accruing Fines Policy
◦ Bill Reasons
◦ Bill Structures
◦ Payment Methods
◦ Replacement Costs
◦ Suspension Reasons
◦ Suspension Structures
◦ UI Tax Policy

• Loans

No image available

Find information about Loan Limit Policies.

◦ Loan Limit Policy
◦ Loan Limit Matrix
◦ Loan Policy
◦ Long Overdue and Lost Policies
◦ Loan Policy Map

• Holds and Schedules

No image available

Find information related to Hold and Scheduling policies.

◦ Hold Limit Policy
◦ Hold Limit Matrix
◦ Holds To Review Policy
◦ Hold Request Policy
◦ Hold Request Policy Map
◦ Hold Fulfillment Policy
◦ Hold Fulfillment Policy Map
◦ Hold Priority
◦ Default Locations
◦ Scheduling Policy
◦ Scheduling Policy Map
• Room Configuration

• Integrations

No image available

Find settings for integrating with Offline Client, POS Printer Preferences, SIP2 Configuration, ILL Settings, ASR Policy, and Debt Collection.

◦ Offline Client
◦ POS Printer Preferences
◦ SIP2 Configuration
◦ SIP2 IP Address
◦ SIP2 Custom Messages
◦ ILL Settings
◦ Debt Collection

• Groups

No image available

Find settings for Group Payment Policy and Hold Fulfillment Preferences.

◦ Group Payment Policy
◦ Hold Fulfillment Preferences

• Admin/General

No image available

Find settings for Deleted Items, Display Patron Information, History, Override Credentials, and UI Preferences.

◦ Admin/General