Administrative settings for WorldShare Circulation are in OCLC Service Configuration. In OCLC Service Configuration > WMS Circulation, you can set your circulation policies. Reinforce your understanding with a practice exercise: Circulation configuration overview

- Sign in to OCLC Service Configuration to configure your WorldShare Circulation settings.
- For an overview of each policy within the WMS Circulation module and how it relates to other settings in Service Configuration, see Circulation policies and setting dependencies.
- Use the Circulation configuration spreadsheet to record your circulation configuration.

**Circulation policies and setting dependencies**

Find a table which provides an overview of each policy within the WMS Circulation module and how it relates to other settings in Service Configuration.

- Patron Type Policy

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  Use this screen to limit patron accounts based on items overdue, outstanding bills, waived bills, total value of loans, and/or items claimed lost, never had, or returned.

  - Patron Type Policy

- Location Policy

  No image available

  Use this screen to configure item availability, hold fulfillment availability, reshelving period, and in processing status for items based on their location.

  - Location Policy

- Notifications and Receipts

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  Find information about Notification Policies, Receipts, and Additional Patron Notifications.

  - Notification Policies
  - Receipts
Additional Patron Notifications

• **Billing and Suspension**

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  Find information about Accruing Fines Policy, Bill Reasons, Bill Structures, Payment Methods, Replacement Costs, and UI Tax Policy.
  
  ◦ Accruing Fines Policy
  ◦ Bill Reasons
  ◦ Bill Structures
  ◦ Payment Methods
  ◦ Replacement Costs
  ◦ UI Tax Policy
  ◦ Suspension Reasons
  ◦ Suspension Structures
  ◦ Membership Policies

• **Loans**

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  Find information about Loan Limit Policies.
  
  ◦ Loan Limit Policy
  ◦ Loan Limit Matrix
  ◦ Loan Policy
  ◦ Long Overdue and Lost Policies
  ◦ Loan Policy Map

• **Holds and Schedules**

  *No image available*

  Find information related to Hold and Scheduling policies.
  
  ◦ Hold Limit Policy
  ◦ Hold Limit Matrix
  ◦ Holds To Review Policy
  ◦ Hold Request Policy
  ◦ Hold Request Policy Map
  ◦ Hold Fulfillment Policy
  ◦ Hold Fulfillment Policy Map
  ◦ Hold Pickup Locations Map
• **Integrations**
  
  *No image available*
  
  Find settings for integrating with Offline Client, POS Printer Preferences, SIP2 Configuration, ILL Settings, and ASR Policy.
  
  - Offline Client
  - POS Printer Preferences
  - SIP2 Configuration
  - SIP2 IP Address
  - SIP2 Custom Messages
  - ILL Settings

• **Groups**
  
  *No image available*
  
  Find settings for Group Payment Policy and Hold Fulfillment Preferences.
  
  - Group Payment Policy
  - Hold Fulfillment Preferences

• **Admin/General**
  
  *No image available*
  
  Find settings for Deleted Items, Display Patron Information, History, Override Credentials, and UI Preferences.
  
  - Branch Locations
  - Deleted Items
  - Display Patron Information
  - History
  - Override Credentials
  - UI Preferences