Administrative settings for WorldShare Circulation are in OCLC Service Configuration. In OCLC Service Configuration > WMS Circulation, you can set your circulation policies. Reinforce your understanding with a practice exercise: Circulation configuration overview

- Sign in to OCLC Service Configuration to configure your WorldShare Circulation settings.
- For an overview of each policy within the WMS Circulation module and how it relates to other settings in Service Configuration, see Circulation policies and setting dependencies.
- Use the Circulation configuration spreadsheet to record your circulation configuration.

**Circulation policies and setting dependencies**

No image available

Find a table which provides an overview of each policy within the WMS Circulation module and how it relates to other settings in Service Configuration.

- Circulation policies and setting dependencies

**Patron Type Policy**

No image available

Use this screen to limit patron accounts based on items overdue, outstanding bills, waived bills, total value of loans, and/or items claimed lost, never had, or returned.

- Patron Type Policy

**Location Policy**

No image available

Use this screen to configure item availability, hold fulfillment availability, reshelving period, and in processing status for items based on their location.

- Location Policy

**Notifications and Receipts**

No image available

Find information about Notification Policies, Receipts, and Additional Patron Notifications.

- Notification Policies
- Receipts
Additional Patron Notifications

• Billing and Suspension

No image available

Find information about Accruing Fines Policy, Bill Reasons, Bill Structures, Payment Methods, Replacement Costs, and UI Tax Policy.

◦ Accruing Fines Policy
◦ Bill Reasons
◦ Bill Structures
◦ Payment Methods
◦ Replacement Costs
◦ UI Tax Policy
◦ Suspension Reasons
◦ Suspension Structures
◦ Membership Policies

• Loans

No image available

Find information about Loan Limit Policies.

◦ Loan Limit Policy
◦ Loan Limit Matrix
◦ Loan Policy
◦ Long Overdue and Lost Policies
◦ Loan Policy Map

• Holds and Schedules

No image available

Find information related to Hold and Scheduling policies.

◦ Hold Limit Policy
◦ Hold Limit Matrix
◦ Holds To Review Policy
◦ Hold Request Policy
◦ Hold Request Policy Map
◦ Hold Fulfillment Policy
◦ Hold Fulfillment Policy Map
◦ Hold Priority
Default Locations
- Scheduling Policy
- Scheduling Policy Map
- Room Configuration

• Integrations

No image available

Find settings for integrating with Offline Client, POS Printer Preferences, SIP2 Configuration, ILL Settings, ASR Policy, and Debt Collection.
- Offline Client
- POS Printer Preferences
- SIP2 Configuration
- SIP2 IP Address
- SIP2 Custom Messages
- ILL Settings
- Debt Collection

• Groups

No image available

Find settings for Group Payment Policy and Hold Fulfillment Preferences.
- Group Payment Policy
- Hold Fulfillment Preferences

• Admin/General

No image available

Find settings for Deleted Items, Display Patron Information, History, Override Credentials, and UI Preferences.
- Admin/General