Administrative settings for WorldShare Circulation are in OCLC Service Configuration. In OCLC Service Configuration > WMS Circulation, you can set your circulation policies.

Reinforce your understanding with a practice exercise: Circulation configuration overview

- Sign in to OCLC Service Configuration to configure your WorldShare Circulation settings.
- For an overview of each policy within the WMS Circulation module and how it relates to other settings in Service Configuration, see Circulation policies and setting dependencies.
- Use the Circulation configuration spreadsheet to record your circulation configuration.

- Circulation policies and setting dependencies

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  Find a table which provides an overview of each policy within the WMS Circulation module and how it relates to other settings in Service Configuration.

  - Circulation policies and setting dependencies

- Patron Type Policy

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  Use this screen to limit patron accounts based on items overdue, outstanding bills, waived bills, total value of loans, and/or items claimed lost, never had, or returned.

  - Patron Type Policy

- Location Policy

  No image available

  Use this screen to configure item availability, hold fulfillment availability, reshelving period, and in processing status for items based on their location.

  - Location Policy

- Notifications and Receipts

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  Find information about Notification Policies, Receipts, and Additional Patron Notifications.

  - Notification Policies
  - Receipts
Additional Patron Notifications

- **Billing and Suspension**

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Find information about Accruing Fines Policy, Bill Reasons, Bill Structures, Payment Methods, Replacement Costs, and UI Tax Policy.

- Accruing Fines Policy
- Bill Reasons
- Bill Structures
- Payment Methods
- Replacement Costs
- UI Tax Policy
- Suspension Reasons
- Suspension Structures
- Membership Policies

- **Loans**

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Find information about Loan Limit Policies.

- Loan Limit Policy
- Loan Limit Matrix
- Loan Policy
- Long Overdue and Lost Policies
- Loan Policy Map

- **Holds and Schedules**

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Find information related to Hold and Scheduling policies.

- Hold Limit Policy
- Hold Limit Matrix
- Holds To Review Policy
- Hold Request Policy
- Hold Request Policy Map
- Hold Fulfillment Policy
- Hold Fulfillment Policy Map
- Hold Pickup Locations Map
• **Hold Priority**
  - Scheduling Policy
  - Scheduling Policy Map
  - Room Configuration

• **Integrations**

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  Find settings for integrating with Offline Client, POS Printer Preferences, SIP2 Configuration, ILL Settings, ASR Policy, and Debt Collection.
  - Offline Client
  - POS Printer Preferences
  - SIP2 Configuration
  - SIP2 IP Address
  - SIP2 Custom Messages
  - ILL Settings
  - Debt Collection

• **Groups**

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  Find settings for Group Payment Policy and Hold Fulfillment Preferences.
  - Group Payment Policy
  - Hold Fulfillment Preferences

• **Admin/General**

  **No image available**

  Find settings for Deleted Items, Display Patron Information, History, Override Credentials, and UI Preferences.
  - Admin/General