Administrative settings for WorldShare Circulation are in OCLC Service Configuration. In OCLC Service Configuration > WMS Circulation, you can set your circulation policies. Reinforce your understanding with a practice exercise: Circulation configuration overview

- Sign in to OCLC Service Configuration to configure your WorldShare Circulation settings.
- For an overview of each policy within the WMS Circulation module and how it relates to other settings in Service Configuration, see Circulation policies and setting dependencies.
- Use the Circulation configuration spreadsheet to record your circulation configuration.

- Circulation policies and setting dependencies
  
  Find a table which provides an overview of each policy within the WMS Circulation module and how it relates to other settings in Service Configuration.
  
  ◦ Circulation policies and setting dependencies

- Patron Type Policy
  
  No image available

  Use this screen to limit patron accounts based on items overdue, outstanding bills, waived bills, total value of loans, and/or items claimed lost, never had, or returned.
  
  ◦ Patron Type Policy

- Location Policy
  
  No image available

  Use this screen to configure item availability, hold fulfillment availability, reshelving period, and in processing status for items based on their location.
  
  ◦ Location Policy

- Notifications and Receipts
  
  No image available

  Find information about Notification Policies, Receipts, and Additional Patron Notifications.
  
  ◦ Notification Policies
  ◦ Receipts
Additional Patron Notifications

**Billing and Suspension**

*No image available*

Find information about Accruing Fines Policy, Bill Reasons, Bill Structures, Payment Methods, Replacement Costs, and UI Tax Policy.

- Accruing Fines Policy
- Bill Reasons
- Bill Structures
- Payment Methods
- Replacement Costs
- UI Tax Policy
- Suspension Reasons
- Suspension Structures
- Membership Policies

**Loans**

*No image available*

Find information about Loan Limit Policies.

- Loan Limit Policy
- Loan Limit Matrix
- Loan Policy
- Long Overdue and Lost Policies
- Loan Policy Map

**Holds and Schedules**

*No image available*

Find information related to Hold and Scheduling policies.

- Hold Limit Policy
- Hold Limit Matrix
- Holds To Review Policy
- Hold Request Policy
- Hold Request Policy Map
- Hold Fulfillment Policy
- Hold Fulfillment Policy Map
- Hold Pickup Locations Map
Hold Priority
  ◦ Settings
  ◦ Scheduling Policy
  ◦ Scheduling Policy Map
  ◦ Room Configuration

• Integrations

  No image available

  Find settings for integrating with Offline Client, POS Printer Preferences, SIP2 Configuration, ILL Settings, ASR Policy, and Debt Collection.
  ◦ Offline Client
  ◦ POS Printer Preferences
  ◦ SIP2 Configuration
  ◦ SIP2 IP Address
  ◦ SIP2 Custom Messages
  ◦ ILL Settings
  ◦ Debt Collection

• Groups

  No image available

  Find settings for Group Payment Policy and Hold Fulfillment Preferences.
  ◦ Group Payment Policy
  ◦ Hold Fulfillment Preferences

• Admin/General

  No image available

  Find settings for Deleted Items, Display Patron Information, History, Override Credentials, and UI Preferences.
  ◦ Admin/General