Module 5 - Automation and customization

Course description

This online module provides instruction on the use of Connexion client’s tools for automation and customization. After completing this web-based training, learners will be prepared to complete editing tasks more efficiently and to customize Connexion client to fit their individual workflow.

This course is intended for learners who are familiar with Connexion’s basic copy and/or original cataloging functions and are looking make the process faster and easier. This course will be particularly beneficial for catalogers that do a significant amount of consistent editing or follow repetitive manual processes for copy or original cataloging.

Register for live, online training

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View a recorded session

View a recorded session (90 minutes)

Course handouts

Key Takeaways and Reminders
Knowledge Check

Request closed captioning

Closed captioning is available in the US upon request with 5 business days’ notice. To request closed captioning for a training session, please contact us at training@oclc.org.
Cancellation policy

In the event of low attendance, OCLC may cancel a training session. In this situation, registrants will be notified by email in advance of the session.