

OCLC Connexion: Searching Authorities Quick Reference

OCLC Connexion interfaces

Use the Connexion client (Windows-based software) or the Connexion browser (opens in your default browser window).

• To open the client interface, on the desktop, click Start > Programs

> OCLC Connexion, or double-click the client icon

• To open the browser interface, open your Web browser and go to http://connexion.oclc.org.

Note: If you are using Connexion client version 3.0 or newer, see <u>Connexion client</u> for applicable documentation.

Multiscript support for non-Latin script variant headings (for NACO participants): The following non-Latin scripts are supported for adding variant name headings and notes in authority records and can be used for constructing search terms: Arabic, Chinese, Cyrillic, Greek, Hebrew, Japanese, and Korean. You can enter scripts in the client by installing languages and keyboards using Windows® settings, or in the browser, by copying and pasting from other software programs or by using the Windows Character Map utility. See documentation for the <u>client</u> or <u>browser</u> or see Windows Help for details.

Search and browse authority records

Search—Client or browser

Open the Authorities Search window:

	Action
1	Client: Click Authorities > Search > LC Names and Subjects, or click Authorities > Shift> <f2>.</f2>
	Browser: Click the Authorities tab > Search > Authority File, or press <ctrl><shift><j>.</j></shift></ctrl>
2	For a command line search: In the Authorities Search window, enter a complete search or browse string in correct search syntax in the Command Line Search box for any of these search types: • Numeric search • Text keyword search • Derived search • Text browse (scan an index)
	Or For a guided search: In the Authorities Search window, use boxes and lists in the Keyword/Numeric area to enter search term(s) and select index(es) and/or Boolean operators. The system creates the correct search syntax from your entries. Enter one of these search types: • Numeric search
	Text search using keywords
	Note: You must open a different window for guided browsing. See next procedure.
	See more details on "Command line versus guided searching and browsing" starting in the next column of this page.
3	Optional. Click a check box to show See and/or See Also references in search results.

4 Click **OK** (in the client) or click **Search** (in the browser), or press **<Enter>.**

Guided browsing—Client or browser

Open the Authorities Browse window:

	Action
1	Client: Click Authorities > Browse > LC Names and Subjects, or click , or press <alt><f2>.</f2></alt>
	Browser: Click the Authorities tab > Browse Options > Authority File, or press <ctrl><j>.</j></ctrl>
2	Enter a browse term in the Browse for box. Do not precede the term with the Scan (sca) command or an index label.
3	Select an index from the drop-down list.
4	Optional. Type a subheading term in the Expanded Term box to limit results to headings that contain the term in a subheading. In the browser, you must also specify a root index position number (1 through 20). For the closest match, specify 9.
5	Click OK (in the client), or click Browse (in the browser), or press <enter>.</enter>

Batch process searches—Client only

Construct and save command line searches and process them all at once in a batch (available in the client only):

	Action
1	In the Connexion client, click Batch > Enter Authority Search Keys , or press <alt><a>.</alt>
2	Select a local file for storing the searches you enter (default : DefaultAuth.auth.db).
3	Enter any search type in the Query box, except browse terms, using full search syntax in the same way you construct a command line search, using full search syntax.
4	Click Add or press <enter>,</enter>
5	Repeat steps 3 and 4 to enter more searches. Note: There is no limit on the number of searches you can enter. However, the maximum number of search results you can download is 150 records. (You can set the number of results to download, in the range 1 to 150, in Tools > Options > Batch tab.)
6	When finished, click Save .
7	When ready, run batch processing (Batch > Process Batch).

Command line versus guided searching and browsing

Command line search or browse

Experienced searchers can use the Command Line Search box to enter a complete search or browse string in correct search syntax (that is, enter all parts of a search or browse query in a single string in correct order and with correct spacing).

To use the Command Line Search box:

	Action
1	In the client, click Authorities > Search > LC Names and Subjects. Or
	In the browser, click the Authorities tab > Search > Authority File.
2	In the Command Line Search box of the Search window, enter a keyword text or numeric search, a derived search, or a browse query in full syntax, following these guidelines:
	• Precede a browse term with the Scan command (sca) followed by a space, but use no command for asearch.
	Example: sca pn:vivaldi (browse) but pn:vivaldi (search)
	• Precede a search or browse term with a 2-letter index label followed by a colon (:) (see the pn: in the example above).
	• The index label and colon are optional for a derived search if it is the first or only search term.
	Example: To search for the name heading <i>Mozart, Wolfgang</i> <i>Amadeus</i> , enter moza,wol,a or pd:moza,wol,a .
	Exception: Corporate/conference/geographic names require a preceding equal sign (=) or index label.
	Example: To search for the corporate name heading Environmental Monitoring Systems Laboratory, enter =envi,mon,s or cd:envi,mon,s .
	See details and examples for all of these search types in the following pages)
3	Optional. Combine searches in the Command Line Search box by entering Boolean operators and , or , or not between them. Do not combine browse queries. See more details about Boolean operators in following pages.
	Example: su:carilion or su:bells
4	Optional. Use the truncation symbol (*) and wildcard symbols (# or ?) in search terms in place of characters to retrieve different forms of a word.
	Do not use truncation or wildcards for browsing. Do not use them in non- Latin script searches.
	Required if you use these symbols: Precede a symbol by at least three characters.
	Example: ti:librar*
	See more details about truncation and wildcards in following pages.

Note: For batch searching in the Connexion client, enter complete search strings as you do for the Command Line Search box (note that you cannot batch-process browse queries).

Guided search

Searchers who do not want or need to remember index labels and syntax rules can use guided searching and browsing (that is, you enter the parts of a search and let the system create the correct syntax).

To enter a guided numeric or keyword search:

	Action	
1	In the client, click Authorities > Search > LC Names and Subjects. Or	
	In the browser, click Authorities tab > Search > Authority File.	
2	In the Keyword/Numeric Search area of the Search window, type a keyword text or numeric search term in any Search for box.	
3	Optional. Combine search terms.	
	To search for multiple terms in a single index:	
	 Type the terms in a single Search for box and combine them with Boolean operators and, or, or not. Example: pn:woolf, Virginia and ti:between the acts 	
	2. Select an index from the list adjacent to the Search for box.	
	To search for multiple terms in multiple indexes:	
	1. Type up to 5 search terms in separate Search for boxes.	
	2. Select an index from the list to the right of each term.	
	3. Select and , or , or not from lists to each additional Search for box following the first.	
4	Optional. Use truncation and wildcard symbols in search terms as described in step 4 for command line searching.	

Note: You cannot enter a derived search or a browse query in the Keyword/Numeric Search area.

Guided browsing

To enter a guided browse query:

Action

In the client, click Authorities > Browse > LC Names and Subjects.

Or In the browser, click the **Authorities tab > Browse**.

Follow the instructions on page 1.

Notes:

- Procedures on pages 1 and 2 of this Quick Reference include slight differences between the Connexion client and the Connexion browser interfaces in how to access and enter searches.
- The following pages, which give search and browse techniques, guidelines, and indexes, apply to both the client and the browser.
- Also in the following pages, all search examples are shown in command line format (that is, in full search syntax).

Guidelines and examples for search types

Numeric search

Guidelines

- ARN: Enter all digits. Leading zeroes are optional.
- LCCN: Enter the year part of the LCCN (2 or 4 digits) and control number, with or without the hyphen. Leading zeroes in the control number are optional. Include or omit an alphabetic prefix.
- **ISBN:** Enter 10 digits or 13 digits, no hyphens (ISBNs are stored as both 10- and 13-digit numbers). Leading zeroes are optional. Type **x** (final character) in upper- or lowercase.
- ISSN: Enter 4 digits, hyphen, 4 digits. Type final **x** in upper- or lowercase.
- Numeric indexes are unavailable for browsing.
- Tip: Use the LCCN or the ARN for the most precise search.

Examples

Index	Example
ARN (an:)	an:01450635 or an:1450635
LCCN (In:)	In:78-5201 or In:785201 or In:78-005201 In:2001-12345 or In: 200112345 or In:2001-012345 In:82-12 or In:8212 or In:82-000012 In:sh85-61704 or In:8561704 or In:85-061704
ISBN (bn:)	bn:188610111 or bn:978188610111
ISSN (in:)	in:9999-4444x

Text keyword search

Guidelines

- Search terms can be words or phrases.
- Omit prepositions and articles.
- If you enter diacritics, the system removes them automatically.
- Do not enter subfield codes.
- Include the comma between the parts of a name.
- All keyword indexes are also used for browsing.

Examples

Index	Example Keyword search	Example Browse query
Children's Subjects	sj:fantasy	sca sj:fantasy
Corporate/Conference Names	cn:habitat for humanity	sca cn:habitat for humanity
Genre	ge:fiction films	sca ge:fiction films
Geographic Names	gg:fort victoria, zimbabwe	sca gg:fort victoria, zimbabwe
LC Names	nw:corgi	sca nw:corgi
LCSH	su:cattle	sca su:cattle
Personal Name	pn:pascal, blaise	sca pn:pascal, blaise
Subdivision Headings	sb:criticism	sca sb:criticism
Title	ti:creative mind	sca ti:creative mind
Topicals	sp:literary	sca sp:literary

Browse (scan an index)

How browsing differs from searching

- Searching matches a term anywhere in indexed fields/subfields.
- Browsing matches your term or phrase exactly, character by character, left to right, starting with the first character in an indexed field/subfield.

Guidelines

• In the Command Line Search box, include the Scan command (sca) and an index label followed by a colon.

Example: sca pn:monet, claude

Exclude the command, index label, and colon from guided browsing.

• Guided browsing matches all forms (root) of a heading or you can also enter a subheading (expanded) term to find instances of the heading that have the specified subheading term.

Example: For guided browsing, enter the heading **roads** in the **Browse for** box and then enter **construction** in the **Expanded Term** box. In the browser, also enter the root index position number 9 (for the closest match) in the **Select root (sca)** box.

• For a personal name, include the comma after the surname.

Example: sca pn:mozart, wolfgang amadeus

- Omit initial articles (a, an, the, and non-English equivalents).
- If you enter diacritics, special characters, and/or subfield codes, the system removes them before processing the browse query.

- Browsing provides automatic truncation. Type only as many characters or words as needed.
 Example: For the title Let Us Now Praise Famous Men, type sca ti:let us now praise
- Do not combine terms or use truncation or wildcards for browsing.
- If you are unsure of an exact browse term, use a keyword search.

See more examples of browsing in the preceding table of keyword examples.

Derived search

How to construct a derived search

Enter a specific number of initial characters from the words in a name, title, or subject, combined with commas in a pattern unique to each index, as shown in this table:

Derived index (label)	Number of characters/ pattern	Examples
Personal Name (pd:)	4,3,1	Moza rt, Wol fgang Amadeus Type moza,wol,a or pd:moza,wol,a
Corporate/ Conference/	=4,3,1	American Chemical Society Type =chem,soc, or cd:chem,soc,
Geographic Name (cd:)		Notes:
		• American is a stopword (omitted).
		 Pattern requires 2 commas, though search term is only 2 words.
		Preceding = or index label is required.
Title (td:)	3,2,2,1	Adventures of Huckleberry Finn Type adv,of,hu,f or td: adv,of,hu,f
Subject (sd:)	5,3	civil rights Type civil,rig or sd:civil,rig

Guidelines

- Even if a search term has fewer words than required for an index pattern, type all required commas.
 - Example: For the title Mrs. Dalloway, type mrs,da,, or td:mrs,da,,.
- For a corporate, conference, or geographic name, you must precede the search term with the index label **or** an equal sign(=).
- Do not use non-Latin scripts in derived searches.
- Enter derived searches in the Command Line Search box only.
- Omit stopwords in corporate, conference, and geographic names if they appear in the first position. Include them otherwise.

Stopwords for Corporate/Conference/Geographic Names indexes

& a American an Association at Australia Board Bureau Canada College Colloquium Commission	Commonwealth Conference Congress Council Department Dept. Division East Federal for France Great Britain House in	Institute International Joint Meeting National North of Office on Organization Parliament School Seminar Senate Senate	South State Subcommittee Symposium the U.N. U.N. United Nations United Nations United States University U.S. U.S. West Workshop
Commission Committee	in India	Senate Society	Workshop All names of U.S. states

Guidelines for stopwords

- Omit stopwords from the first segment of a corporate, conference, or geographic name (cd: or gg: indexes), but include them in other segments.
- Use a stopword if it is the only word.
- Use all stopwords if a search term consists of only stopwords.

Examples of searches that omit or include stopwords

Stopwords to omit are shown in red. Stopwords to include are in blue.

Search for	Enter
Great Britain Fore stry Com mission (Omit "Great Britain—in first position.)	cd:fore,com,
African Commission on Human and Peoples' Rights (Include "Commission" and "on"—not in first position.)	cd:afri,com,o
<i>India</i> (Include the word, even though it is in first position—it is the only word.)	cd:indi,,
Indiana State University (Use all words—they are all stopwords.)	cd:indi,sta,u

Boolean operators, truncation, and wildcards

Boolean operators

Enter Boolean operators to combine full searches in the Command Line or enter in a single guided search box to combine multiple terms to search a single index.

Operator	What the operator does
and	Finds records containing all terms anywhere in a record. Example: pn:woolf, virginia and ti:between the acts
or	Finds records containing any single term or all terms. Example: su:carillon or su:bells
not	Excludes records containing the term that follows not . Example: su:civil war not su:american

Truncation and wildcards

Use the truncation symbol in search terms to retrieve variant endings.

Symbol	How to use
* (asterisk)	Add to the end of a word to retrieve variant endings Example: ti:librar* retrieves <i>library, libraries, librarians,</i> etc.

Use wildcard symbols in search terms to mask characters or find variant spellings.

Symbol	How to use	
#	Add to the end of a word to retrieve variant endings. Example: ti:invest* retrieves <i>investor</i> , <i>investment</i> , <i>investment</i> <i>fraud</i>	
?	Replace multiple unknown characters in a word Example: ti:emp?e retrieves empire, empale, emphasize	
?n	Specify the number of characters to replace (where n = the number of characters, 1-9) Example: ti:str?3 retrieves street, stream, streak, stride, strait	

Guidelines

- Do not use Boolean operators with browse terms.
- Precede truncation and wildcard symbols by at least 3 characters. (For example: The expressions **as*** and **e?er** do not work.)
- Do not use truncation or wildcards in browse terms or in non-Latin script searches.
- As an alternative to using truncation and wildcard symbols in search terms, use browsing instead for automatic truncation.

Indexes

Numeric search indexes

The following numeric search indexes cannot be used for browsing:

Index name (label)	Fields and subfields indexed
ARN (an:)	001
LCCN (In:)	010 a z
	bor a (see note following this table)
ISBN (bn:)	020 a z
ISSN (in:)	022 a y z
ISSN-L (ik:))	022 l m

Note: Indexing field 667 for LCCNs helps identify personal names that were previously in undifferentiated authority records, but were subsequently established as separate authority records, using unique control numbers. The index matches only the word **undifferentiated** (in upper- or lowercase) in field 667. LCCNs in field 667 are not compared or verified with LCCNs in field 010.

Text indexes (keyword search and browse)

The following indexes are available for both searching and browsing, unless noted:

Index name (labels)	Fields indexed	Subfields indexed (keyword)	Subfields indexed (browse—root)
Cartographic Data (cm:)	034	defgz	Not applicable
Cataloging source (cs:)	040	acd	Not applicable
Children's	046	fg	fg
(sj:)	100, 400, 500, 700	abcdefhjklmn opqrstvxyz	abcdfhjklm nopqrst
	110, 410, 510, 710	abcdefghjklm nopqrstvxyz	abcdfghjkl mnoprst
	111, 411, 511, 711	abcdefghjklm nopqrstvxyz	abcdfghjkl mnpqst
	130, 430, 530, 730	abcdefghjklm nopqrstvxyz	adfghklmno prst
	150, 450, 550, 750	abvxyz	a b
	151, 451, 551, 751	a v x y z	а
	180, 480, 580, 780	v x y z	v x y z
	181, 481, 581, 781	v x y z (781 z)	v x y z (781 z)
	182, 482, 582, 782	v x y z	v x y z
	185, 485, 585, 785	v x y z	v x y z
Corporate/ Conference Names (cn: or co:)	110, 410, 510, 710	abcden	abcden
	111, 411, 511, 711	acdejnq	abddejnq
	151, 451, 551, 751	а	а
Descriptive Rules (dx:)	040	е	Not applicable
Entity	046	fgklst	Not applicable
(en:)	368	abc	Not applicable
	370	abcefgst	Not applicable
	371	abcdemstz	Not applicable
	372, 373, 374, 375	ast	Not applicable
	376	abcst	Not applicable
	377	al	Not applicable
	378	q	Not applicable
	380, 381, 384	а	Not applicable
	382	abdpv	Not applicable
	383	abcde	Not applicable
Genre (ge:)	155, 455, 555, 755	avxyz	а

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Index name (labels)	Fields indexed	Subfields indexed (keyword)	Subfields indexed (browse—root)
Geographic Names (gg:)	151, 451, 551, 751	a v x y z	a
Keyword (kw:)	All variable fields	All subfields	Not applicable
LC Names (nw:)	046	fg	fg
See Note 1 below.	100, 400, 500, 700	abcdfhjklmn opqrst	abcdejq
	110, 410, 510, 710	abcdfghklm noprst	abcden
	111, 411, 511, 711	acdefghjkln pqst	acdejnq
	151, 451, 551, 751	а	а
	130, 430, 530, 730	adfghklmno prst	adghklmnop rst
LCSH (su:)	046	fg	fg
See Note 2 below.	100, 400, 500, 700	a b c d e f h j k l m n o p q r s v x y z	abcdfhjklmn opqrst
	110, 410, 510, 710	abcdefghjkl mnopqrsvxy z	abcdfghjklm noprst
	111, 411, 511, 711	abcdefghjkl mnopqrsvzy z	abcdefghjkl npqst
	130, 430, 530, 730	abcdefghjkl mnopqrsvxy z	adfghklmno prst
	150, 450, 550, 750	abvxyz	ab
	151, 451, 551, 751	avxyz	а
	180, 480, 580, 780	v x y z	v x y z
	181, 481, 581, 781	v x y z (781 z)	v x y z (781 z)
	182, 481, 582, 782	v x y z	v x y z
	185, 485, 585, 785	v x y z	v x y z
Notes (nt:)	663, 664	abt	Not applicable
	665, 666, 667, 675, 688	а	Not applicable
	670, 678	abu	Not applicable
	680, 681, 682,	ai	Not applicable
Personal	046	fg	fg
(pn:)	100, 400, 500, 700	abcdejq	abcdejq

Index name (labels)	Fields indexed	Subfields indexed (keyword)	Subfields indexed (browse—root)
Relationship	100, 400, 500, 700	ej	Not applicable
(rx:)	110, 410, 510, 710	е	Not applicable
	111, 411, 511, 711	j	Not applicable
	400, 410, 411, 430, 450, 451, 455, 480, 481, 482, 485	i 4	Not applicable
	500, 510, 511, 530, 550, 551, 555, 580, 581, 582, 585	i 4	Not applicable
Subdivision	180, 480, 580, 789	v x y z	v x y z
(sb:)	181, 481, 581, 781	v x y z (781 z)	v x y z (781 z)
	182, 481, 582, 782	v x y z	v x y z
	185, 485, 585, 785	v x y z	v x y z
Titles (ti:)	100, 400, 500, 700	fghklmnoprs t	fghklmnopr st
(See Note 3 below)	110, 410, 510, 710	dfghklmnopr st	dfghklmnop rst
	111, 411, 511, 711	dfghklnpst	dfghklnpst
	130, 430, 530, 730	adfghklmno prst	adfghklmno prst
	031	d t	d t
Topicals (sp:)	150, 450, 550, 750	abvxyz	a b

Note 1: The LC Names index includes all Library of Congress authority records with the 010 prefix starting with **n*** (**n**, **nb**, **no**, **nr**, **ns**).

Note 2: The LCSH index contains all Library of Congress authority records with the 010 prefix sh and sj, as well as X51 headings from authority records with the 010 prefix starting with n^* (n, nb, no, nr, ns).

Note 3: Subfields for the Titles index for tags X00, X10, X11 are the reverse of subfields indexed for personal, corporate, and conference name indexes.

In these notes, "X" represents any number.

Derived search indexes

Index name (label) (pattern)	Fields indexed	Subfields indexed
Personal Name (pd:) (4,3,1)	100, 400, 500, 700	а
Corporate, Conference, or Geographic Name (cd:) (=4,3,1)	110, 410, 510, 710	ab
	111, 411, 511, 711	a e
	151, 451, 551, 751, 781	a v x y z
Title (td:) (3,2,2,1)	100, 400, 500, 700	fghklmnoprst
	110, 410, 510, 710	dfghklmnoprst
	111, 411, 511, 711	dfghklnpst
	130, 430, 530, 730	adfghklmnopr st
Subject (sd:) (5,3)	150, 450, 550, 750	a v x y z
	180, 480, 580, 780	v x y z
	181, 481, 581, 781	v x y z (781 z)
	182, 482, 582, 782	v x y z
	185, 485, 585, 785	v x y z

The following derived search indexes are unavailable for browsing:

Support

Documentation

For more details, see Authorities: Format and Indexes.

Contact OCLC Customer Support

E-mail: support@oclc.org Telephone: 1-800-848-5800 (USA) or +1-614-793-8682 Fax: 1-614-764-2694 (7:00 a.m. to 9:00 p.m., U.S. Eastern time, Monday–Friday)

Use a support form on the Web.

Within the Connexion client or browser

- Client: Click Help > Contact Support.
- Browser: Click Contact in the title bar at the top of the screen.

- Notes -



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